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Legislation Details (With Text)

File #: OB 2014-001 Version: 2 Name:

Type: OB Resolution Status: Council Business

File created: 10/19/2017 In control: Oversight Board

On agenda: 10/23/2017 Final action:

Title: Issuance and Sale of Third Lien Tax Allocation Bonds and Related Documents, Civic Partners, LLC

and McMillin Summerly LLC

Sponsors:

Indexes:

Code sections:

Attachments: 1. Summerly Bonds - SR, 2. Summerly Bonds - Exhibit A Resolution, 3. Summerly Bonds - Exhibit B

Indenture, 4. Summerly Bonds - Exhibit C Bond Purchase Agreement, 5. Summerly Bonds - Exhibit C Continuing Disclosure, 6. Summerly Bonds - Exhibit D Summerly/Civic Request to Issue Bonds

w/Exhibits, 7. Summerly Bonds - Exhibit E Public Uninsured Scenario (9-29-2017)

Date Ver. Action By Action Result

10/23/2017 2 Oversight Board

<u>Issuance and Sale of Third Lien Tax Allocation Bonds and Related Documents, Civic Partners, LLC and McMillin Summerly LLC</u>

adopt A RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE REDEVELOPMENT AGENCY OF THE CITY OF LAKE ELSINORE, CALIFORNIA, APPROVING THE ISSUANCE AND SALE OF THIRD LIEN TAX ALLOCATION BONDS BY THE SUCCESSOR AGENCY OF THE REDEVELOPMENT AGENCY OF THE CITY OF LAKE ELSINORE AND AUTHORIZING CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH