



# City of Lake Elsinore

## Special Meeting Agenda

### Oversight Board

CITY HALL  
CONFERENCE ROOM A  
130 S. MAIN STREET  
LAKE ELSINORE, CA  
LAKE-ELSINORE.ORG  
(951) 674-3124 PHONE

*GENIE KELLEY, CHAIR*  
*BRIAN TISDALE, VICE-CHAIR*  
*PHIL WILLIAMS, BOARD MEMBER*  
*MICHAEL WILLIAMS, BOARD MEMBER*  
*KEVIN JEFFRIES, BOARD MEMBER*  
*NANCY LASSEY, BOARD MEMBER*  
*ARLEEN SANCHEZ, BOARD MEMBER*

---

**Monday, October 23, 2017**

**4:00 PM**

**City Hall - Conference Room A**

---

The agenda is posted 72 hours prior to each meeting outside of the Lake Elsinore City Hall located at 130 South Main Street and is available at each meeting. The agenda and related reports are also available at the Lake Elsinore City Clerk's Department on the Friday prior to the Oversight Board meeting and are available on the City's website at [www.lake-elsinore.org](http://www.lake-elsinore.org). Any writing distributed within 72 hours of the meeting will be made available to the public at the time it is distributed to the Oversight Board. In compliance with the Americans with Disabilities Act, any person with a disability who requires a modification or accommodation in order to participate in a meeting should contact the Community Development Department at (951) 674 -3124, ext. 289, at least 48 hours before the meeting to make reasonable arrangements to ensure accessibility.

#### **CALL TO ORDER - 4:00 P.M.**

#### **PLEDGE OF ALLEGIANCE**

#### **ROLL CALL**

#### **PRESENTATIONS**

#### **PUBLIC COMMENTS - NON AGENDIZED ITEMS - 3 MINUTES**

(Please read & complete a form Request to address the Oversight Board prior to the start of the Oversight Board meeting and submit it to the Clerk. The Chairperson or Clerk will call on you to speak when your item is called.)

#### **CONSENT CALENDAR ITEM(S)**

#### **BUSINESS ITEM(S)**

1) **Issuance and Sale of Third Lien Tax Allocation Bonds and Related Documents, Civic Partners, LLC and McMillin Summerly LLC**

**Recommendation:** adopt A RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE REDEVELOPMENT AGENCY OF THE CITY OF LAKE ELSINORE, CALIFORNIA, APPROVING THE ISSUANCE AND SALE OF THIRD LIEN TAX ALLOCATION BONDS BY THE SUCCESSOR AGENCY OF THE REDEVELOPMENT AGENCY OF THE CITY OF LAKE ELSINORE AND AUTHORIZING CERTAIN OTHER ACTIONS IN CONNECTION THEREWITH

**Attachments:** [Summerly Bonds - SR](#)  
[Summerly Bonds - Exhibit A Resolution](#)  
[Summerly Bonds - Exhibit B Indenture](#)  
[Summerly Bonds - Exhibit C Bond Purchase Agreement](#)  
[Summerly Bonds - Exhibit C Continuing Disclosure](#)  
[Summerly Bonds - Exhibit D Summerly/Civic Request to Issue Bonds w/Exhibits](#)  
[Summerly Bonds - Exhibit E Public Uninsured Scenario \(9-29-2017\)](#)

**STAFF COMMENTS**

**BOARD MEMBER COMMENTS**

**ADJOURNMENT**

The next regular Oversight Board meeting will be held on January 29, 2018, at the Cultural Center, 183 N. Main Street, Lake Elsinore, CA 92530.

**AFFIDAVIT OF POSTING**

I, Susan M. Domen, MMC, Clerk of the Oversight Board, do hereby affirm that a copy of the foregoing agenda was posted at City Hall, 72 hours in advance of this meeting.

---

Susan M. Domen, MMC  
Clerk of the Oversight Board